



## Corporation, Partnership or Other Legal Entity Application

Please legibly print all responses in full. If more room is required than is provided here, please respond at the end of this application or supplement it with additional pages, along with any and all other requested documents.

1. Full Legal Name of Entity (including all dba's and subsidiaries seeking coverage):

2. Mailing and Location Address (if multiple addresses include an attachment with all locations):

3. Date Established: \_\_\_\_\_

4. Type of Entity:      Corporations  
                                  Partnership  
                                  Individual  
                                  Other: \_\_\_\_\_

5. Is this entity owned by, associated with or controlled by any other entity?      Yes      No      If yes, give details:

6. Requested coverage:

Limits of Liability:

\_\_\_ \$100,000 / \$300,000  
 \_\_\_ \$200,000 / \$600,000  
 \_\_\_ \$250,000 / \$750,000

\_\_\_ \$500,000 / \$ 1 Million  
 \_\_\_ \$1 Million / \$3 Million  
 \_\_\_ Other: \_\_\_\_\_

Effective Date: \_\_\_\_\_

What is the retroactive date on you current policy? \_\_\_\_\_

7. Professional Activities and Specialty:

Ambulance Service	Ground	Air	Methodone Clinic	
Cosmetic Aesthetics Clinic (Med-Spa)			Mental Health Services	
Dental Practice			Nurse Registry	
Drug and Alcohol Treatment			Pharmacy	
Home Healthcare Agency			Radiology (Teleradiology	Yes      No)
Kidney Dialysis Center			Residential Care Facility	
Laser Vision Correction Center			Social Services	
Medical Clinic			Surgery Center	
Medical Staffing			Other (Provide Details)	



8. State the approximate division of patients:

- |   |                                |
|---|--------------------------------|
| ____% Substance Abuse – Drug or Alcohol | ____% Developmentally Disabled |
| ____% Cosmetic or Elective              | ____% Obstetric                |
| ____% Counseling                        | ____% Pediatric                |
| ____% Communicable Diseases             | ____% Psychiatric              |
| ____% Dental                            | ____% Research or Experimental |
| ____% Dialysis                          | ____% Geriatric                |
| ____% Family Planning                   | ____% Surgical                 |
| ____% Holistic or Alternative Medicine  | ____% Other (Provide Details)  |
| ____% General Medicine                  | _____                          |

9. Please provide the number of employees or independent contractors and whether or not they carry their own individual medical malpractice coverage for their services on behalf of this entity:

	Employees Or Volunteer	Independent Contractor	Insured On Own Med Mal Policy		Employees Or Volunteer	Independent Contractor	Insured On Own Med Mal Policy
Physicians (no surgery)	_____	_____	Yes No	Social Workers	_____	_____	Yes No
Physicians (surgery)	_____	_____	Yes No	Aestheticians	_____	_____	Yes No
Physicians Assistant	_____	_____	Yes No	Perfusionists	_____	_____	Yes No
Surgical Technicians	_____	_____	Yes No	Occupational Therapists	_____	_____	Yes No
Certified Nurse Anesthetists	_____	_____	Yes No	Physical Therapists	_____	_____	Yes No
Nurse Practitioner	_____	_____	Yes No	Speech Therapists	_____	_____	Yes No
Registered Nurse	_____	_____	Yes No	Other: _____	_____	_____	Yes No
LPN's or Nurse Aids	_____	_____	Yes No	Total Staff: _____			
X-ray Technicians	_____	_____	Yes No	<b>**Please attach copies of declarations pages on all individuals that carry their own medical malpractice.</b>			
Medical Assistants	_____	_____	Yes No	If you have a Medical Director, provide name, specialty and CV:			
Optometrists	_____	_____	Yes No				
Opticians	_____	_____	Yes No				
Pharmacists	_____	_____	Yes No	Are Medical Director's duties administrative only? Yes No			
Pharmacy Technicians	_____	_____	Yes No	Does Medical Director provide direct patient care? Yes No			
Chiropractors	_____	_____	Yes No	What medical malpractice limits is Medical Director required to carry? _____			
Message Therapists	_____	_____	Yes No				
Laboratory Technicians	_____	_____	Yes No				
Paramedics	_____	_____	Yes No				
EMT's	_____	_____	Yes No				

10. Are all the above individuals licensed in accordance with applicable state and federal regulations? Yes No  
If No, Please attach a detailed explanation.

11. Has the applicant or any of the above employees and/or independent contractors:  
Please attach explanation for any of the questions below answered "Yes":



- |   |     |    |
|---|-----|----|
| A. Ever been the subject of disciplinary or investigated proceedings or been reprimanded by a governmental or administrative agency, hospital or professional association?                                    | Yes | No |
| B. Ever been convicted for an act committed in violation of any law or ordinance other than a traffic offense?  | Yes | No |
| C. Ever been treated for alcoholisms or drug addiction?   | Yes | No |
| D. Ever had any state professional license or license to prescribe or dispense narcotics refused, suspended, revoked, renewal refused or accepted only of special terms or even voluntarily surrendered same? | Yes | No |

12. Does the applicant perform any of the following non-surgical procedures or treatment?

- |  |     |    |
|--|-----|----|
| Acid or chemical peels   | Yes | No |
| Solution Strength _____ If over 30%, is this done by licensed MD | Yes | No |
| Acupuncture  | Yes | No |
| Angiography, Arteriography, Venography                           | Yes | No |
| Botox Injections   | Yes | No |
| Catheterization (other than urinary or umbilical)                | Yes | No |
| Closed reduction of compound fractures                           | Yes | No |
| Collagen injections  | Yes | No |
| Electrolysis   | Yes | No |
| Laser Treatment (non-surgical) If yes, which of the following:   | Yes | No |
| Hair Removal   |     |    |
| Skin Resurfacing   |     |    |
| Tattoo Removal   |     |    |
| Other: _____   |     |    |
| Lipodissolve   | Yes | No |
| Mesotherapy  | Yes | No |
| Microdermabrasion  | Yes | No |
| Pain Management (non-surgical)                                   | Yes | No |
| Permanent Makeup Application                                     | Yes | No |
| Psychiatric psychotherapy  | Yes | No |
| Radiation Therapy and/or Chemotherapy                            | Yes | No |
| Sclerotherapy  | Yes | No |
| Silicone Injection   | Yes | No |

13. Does the applicant perform any of the following surgical procedures?

- |  |     |    |
|--|-----|----|
| Abortions If Yes, please answer the following:             | Yes | No |
| What is the maximum trimester? _____                       |     |    |
| What methods? _____  |     |    |
| How many per month? _____                                  |     |    |
| Bariatric Surgery If Yes, attach a list of types performed | Yes | No |
| Biopsies   | Yes | No |



**LANCET INDEMNITY**  
 "THE INSURANCE COMPANY PHYSICIANS TRUST"

Circumcisions				Yes	No
Colonoscopies or Endoscopies				Yes	No
Cosmetic Plastic Surgery	If Yes, what percentage of practice? _____			Yes	No
Cryosurgery				Yes	No
Deliveries	Yes	No	If Yes, C Sections?	Yes	No
Dilation and curettage				Yes	No
Hysterectomies				Yes	No
Mino surgical procedures only				Yes	No
Major surgical procedures				Yes	No
Mastectomies or lumpectomies				Yes	No
Neurosurgery				Yes	No
Organ transplant surgery				Yes	No
Orthopedic surgery other than spinal				Yes	No
Penile lengthening or enhancement surgery				Yes	No
Sec change operations or sexual reassignment surgery				Yes	No
Spinal surgery				Yes	No
Surgical podiatry				Yes	No
Vasectomies				Yes	No
Other _____					

14. Does the applicant administer methadone treatment? Yes No  
 If Yes, how many slots? \_\_\_\_\_

15. Does the applicant administer detoxification treatment? Yes No  
 How many patients annually? \_\_\_\_\_

16. Does the applicant maintain any beds for overnight occupancy? Yes No  
 If Yes, what is the total number of beds? \_\_\_\_\_

17. Does the applicant provide services to Nursing Home or Assisted Living Centers? Yes No  
 If Yes, please provide description of the services and the percentage (%) of these services:

18. Is anesthesia (other than topical or by means of local infiltration) administered at the applicants facility? Yes No  
 If Yes, what percentage of procedures required general anesthesia? \_\_\_\_\_

19. Does the applicant sell any products? Yes No  
 If Yes, please include product brochures.  
 What find of products? \_\_\_\_\_  
 Do any of these products require a physicians prescription?  
 Do you re-label these products in your own name?

20. Please provide the number of annual patients encounter or client visits:  
Last 12 months Estimate for next 12 months  
 Outpatient Visits (non-surgical) \_\_\_\_\_



**LANCET INDEMNITY**  
 "THE INSURANCE COMPANY PHYSICIANS TRUST"

Surgical Procedure (not including above) \_\_\_\_\_  
 Other \_\_\_\_\_

21. Please provide the following information as respects the last five years of professional liability coverage beginning with the most current coverage: (If None, state NONE)

Carrier	Limit	Deductable	Premium	Policy Term
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

22. What is the retroactive date on you current policy? \_\_\_\_\_

23. Is the applicant currently insured under a Commercial General Liability policy? Yes No  
 If Yes, please attach copies of declaration page.

24. Does the applicant own, operate or manage an business other than the one(s) described in this application for which you are applying for coverage? Yes No  
 If Yes, please provide complete details, including name of entity, your ownership interests or contractual relationship and information on their insurance program.

25. Has any application for professional liability insurance made on behalf of the applicant, any predecessors in business or present partners ever been declined, cancelled or non-renewed? Yes No  
 If Yes, please provide details including name of carrier and dates.

26. Has any claim ever been made against the applicant or any of its employees? Yes No  
 If Yes, please complete the supplemental claim information form with your submission.

27. Is the applicant aware of any circumstances which mat result in any claims against tem or their employees? Yes No  
 If Yes, please provide full details on each incident including name of partied involved, date of treatment and current status of incident.

28. Does the applicant have a Risk management and Risk Control Program in place? Yes No  
 Who is responsible for the Program? \_\_\_\_\_  
 Title: \_\_\_\_\_ Contact email: \_\_\_\_\_  
 Phone Number: \_\_\_\_\_

**FRAUD WARNING**

**ANY PERSON WHI KNOWINGLY AND WITH INTENT TO DEFRAUD OR DECEIVE ANY INSURANCE COMPANY OR OTHER PERSON, SUBMITS AND APPLICATION OR FILES A CLAIM CONTAINING ANY FALSE, INCOMPLETE OR MISLEADING INFORMATION OF A MATERIAL NATURE, MAY BE SUBJECT TO CRIMINAL AND CIVIL PENALTIES.**

**APPLICANTS REPRESENTATIONS, WARRENTIES AND AUTHORIZATIONS**

I understand that no coverage will be bound until after Lancet Indemnity RRG has reviewed this completed application and formally bound the requested coverage.

2810 West St. Isabel Street, Suite 100, Tampa, Florida 33607 P 877.370.2262 F 813.290.7070

www.LancetIndemnity.com



**LANCET INDEMNITY**  
"THE INSURANCE COMPANY PHYSICIANS TRUST"

I understand that no insurance will be provided for: 1) any claim known to the applicant prior to the effective date of this insurance, whether or not reported to any prior insurer; or 2) any claim that may arise out of any incident known to the applicant prior to the effective date of this insurance, whether or not reported to any prior insurer.

I specifically represent and warrant to Lancet Indemnity RRG that the information provided in this application is true, complete and accurate to the best of my knowledge. I know of no other relevant facts that might affect the underwriter's judgment when considering this application or that might be material to the acceptance of the risk described to the underwriter in this application. I further agree that any false or misleading statement in this application shall be ground for the insurer to cancelled and void coverage at its sole and absolute discretion. I understand that a photocopy or facsimile of this application will serve as if it were the original.

I authorize the release of any underwriting and/ or claim information (and release from any and all liability for the provision of information) from all prior and current insures, all professional societies or associations, any state licensing authority, or any hospitals or healthcare institutions, to Lancet Indemnity RRG, and it subsidiaries or agents.

I agree to cooperate with the risk manage department of Lancet Indemnity RRG, and it subsidiaries or agents, and to supports its efforts to enhance the quality of patient care.

---

Signature

Title

Date